

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston

In re: Corelle Brands LLC (f/k/a Instant Brands LLC)

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Debtor(s)

Case No. 23-90715

Lead Case No. 23-90716

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 06/12/2023

Plan Confirmed Date: 02/23/2024

Plan Effective Date: 02/27/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Kourtney Lyda

Signature of Responsible Party

05/14/2024

Date

Kourtney Lyda

Printed Name of Responsible Party

1221 Mckinney Street, Suite 4000

Houston, TX 77010

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Corelle Brands LLC (f/k/a Instant Brands LLC)

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$221,063,737	\$221,063,737
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$221,063,737	\$221,063,737

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$9,476,715	\$34,405,383	\$10,190,661	\$34,405,383	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Guggenheim Securities, LLC	Other	\$4,492,223	\$6,519,457	\$4,492,223	\$6,519,457
	ii	Davis Polk & Wardwell LLP	Lead Counsel	\$2,942,610	\$17,832,444	\$2,942,610	\$17,832,444
	iii	AlixPartners, LLP	Financial Professional	\$1,584,177	\$8,314,895	\$2,227,905	\$8,314,895
	iv	EPIQ Corporate Restructuring,	Other	\$325,644	\$907,488	\$325,644	\$907,488
	v	Haynes and Boone, LLP	Local Counsel	\$132,061	\$831,099	\$202,279	\$831,099
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$1,330,026	\$4,434,397	\$1,330,026	\$4,434,397
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Andersen Tax LLC	Other	\$153,455	\$293,455	\$153,455	\$293,455
ii	Alvarez & Marsal Holdings, LL	Other	\$45,000	\$1,050,000	\$45,000	\$1,050,000
iii	Baker & McKenzie LLP	Other	\$39,342	\$39,342	\$39,342	\$39,342
iv	CPA Global Limited	Other	\$43,184	\$69,107	\$43,184	\$69,107
v	Crowell & Moring LLP	Other	\$48,114	\$368,576	\$48,114	\$368,576
vi	Couch White, LLP	Other	\$0	\$7,856	\$0	\$7,856

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vii	Dentons Canada LLP	Other	\$7,521	\$7,521	\$7,521	\$7,521
viii	Dentons US LLP	Other	\$188,838	\$644,538	\$188,838	\$644,538
ix	Exponent, Inc	Other	\$9,630	\$59,680	\$9,630	\$59,680
x	Fitch Even Tabin & Flannery L	Other	\$12,880	\$57,611	\$12,880	\$57,611
xi	Grzeca Law Group, S.C.	Other	\$0	\$7,522	\$0	\$7,522
xii	Kasowitz Benson Torres LLP	Other	\$1,260	\$1,260	\$1,260	\$1,260
xiii	Laner Muchin Dombrow Becke	Other	\$0	\$20,300	\$0	\$20,300
xiv	Littler Mendelson PC	Other	\$15,642	\$30,740	\$15,642	\$30,740
xv	Lewis Brisbois Bisgaard & Smi	Other	\$0	\$5,064	\$0	\$5,064
xvi	Massey & Gail LLP	Other	\$0	\$4,572	\$0	\$4,572
xvii	Morris, Nichols, Arsht & Tunne	Other	\$101,961	\$101,961	\$101,961	\$101,961
xviii	RSM US LLP	Other	\$284,300	\$284,300	\$284,300	\$284,300
xix	Sidley Austin LLP	Other	\$1,364	\$100,468	\$1,364	\$100,468
xx	Stikeman Elliott LLP	Other	\$254,264	\$941,221	\$254,264	\$941,221
xxi	Stobbs IP Limited	Other	\$121,201	\$334,214	\$121,201	\$334,214
xxii	Ward Greenberg Heller & Reid	Other	\$2,070	\$5,089	\$2,070	\$5,089
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c.	All professional fees and expenses (debtor & committees)			\$11,212,135	\$42,604,577	\$11,926,082	\$42,604,577

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,261,451	\$1,261,451	\$1,261,451	\$1,261,451	100%
b. Secured claims	\$45,000,000	\$45,000,000	\$45,000,000	\$45,000,000	100%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 12/31/2024b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Jamie Keller

Signature of Responsible Party

Chief Financial Officer

Title

Jamie Keller

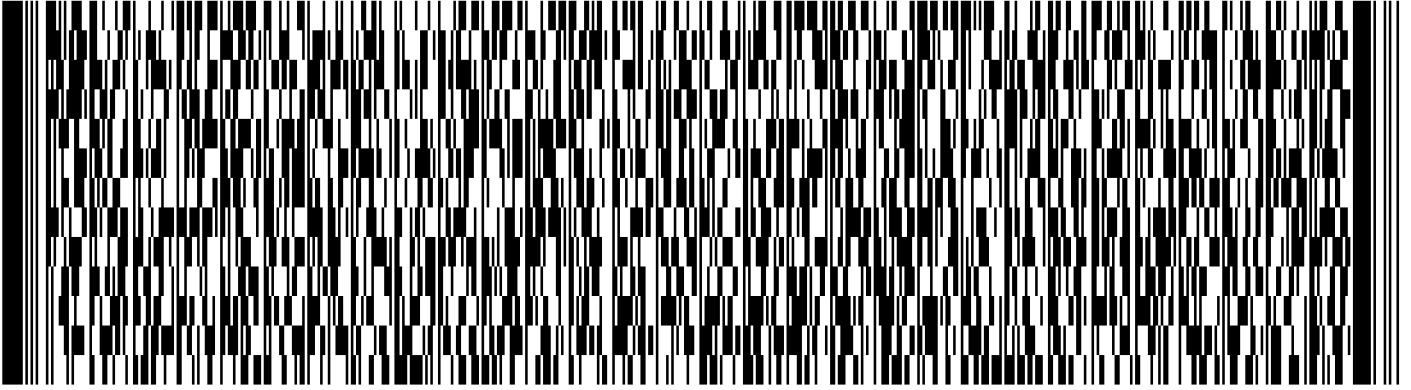
Printed Name of Responsible Party

05/14/2024

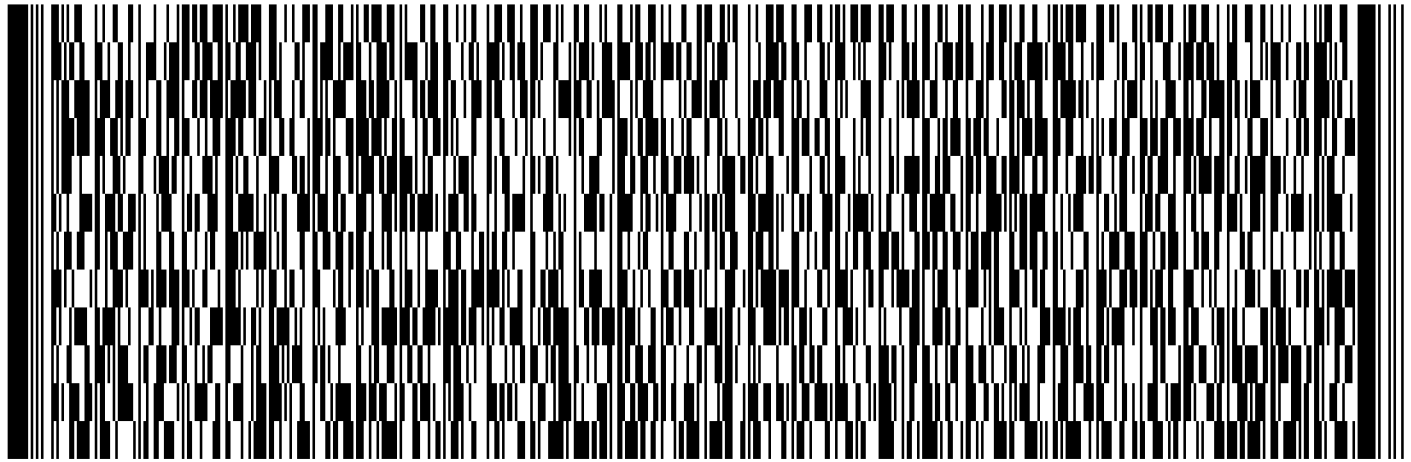
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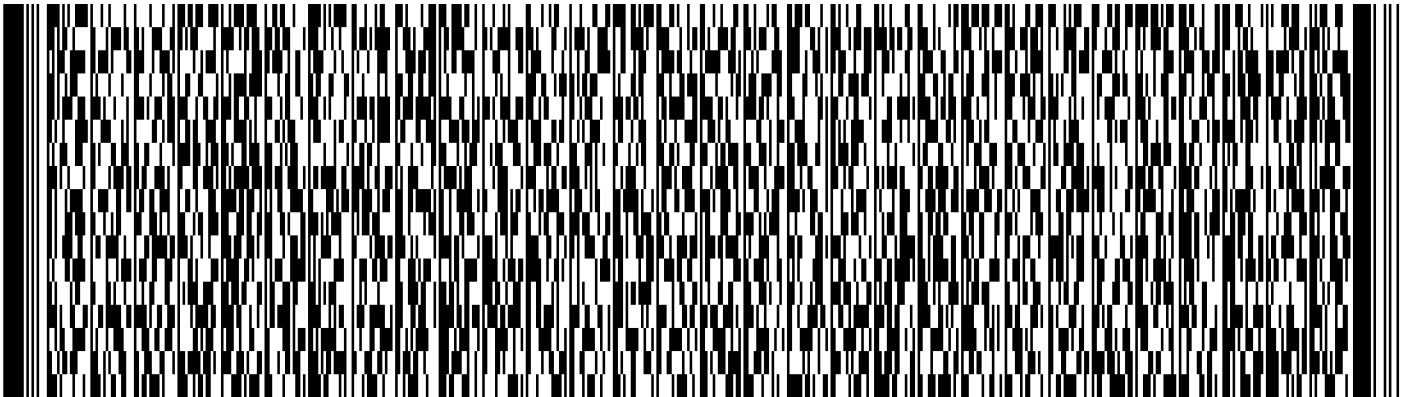
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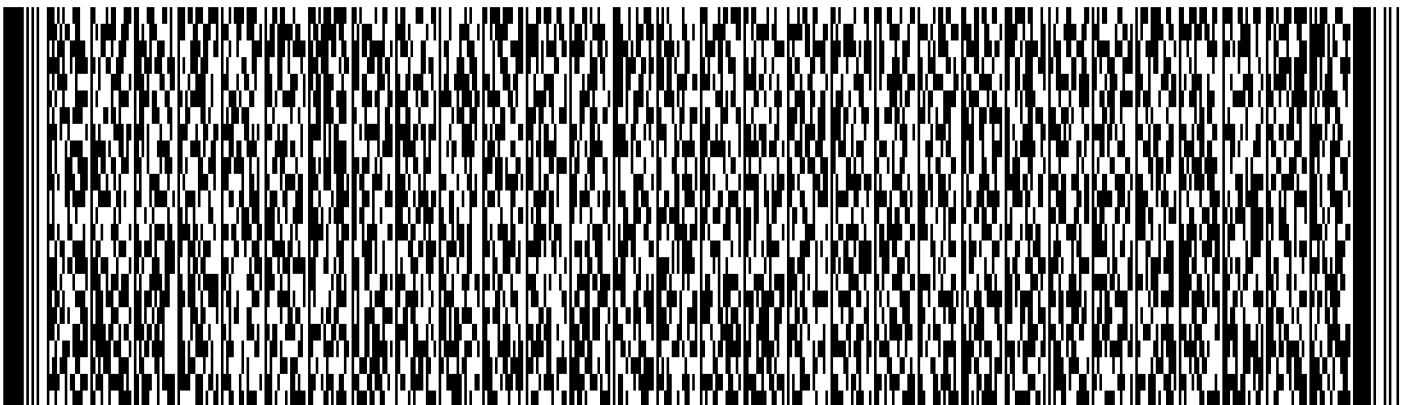
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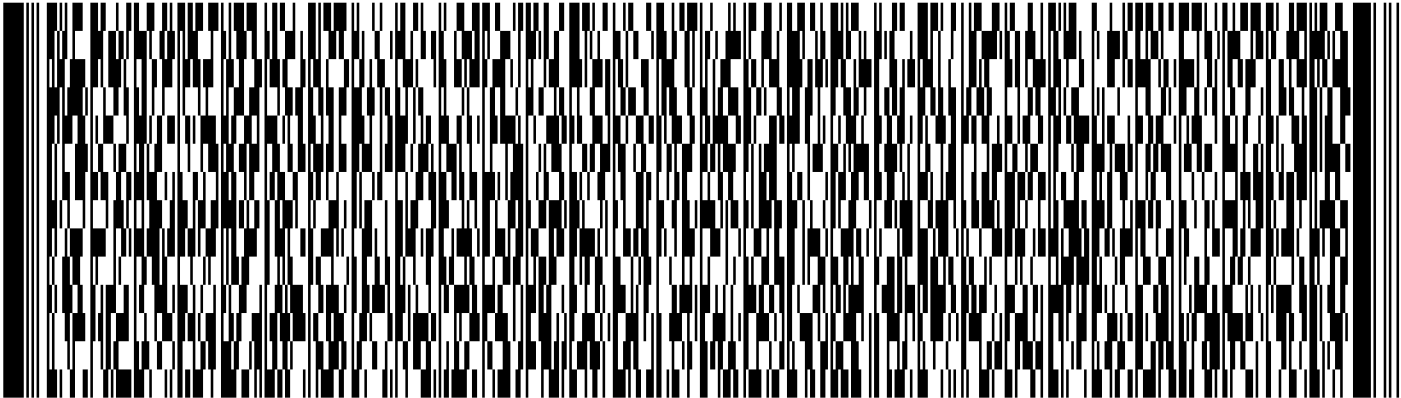
Page 2 Minus Tables



Bankruptcy Table 1-50

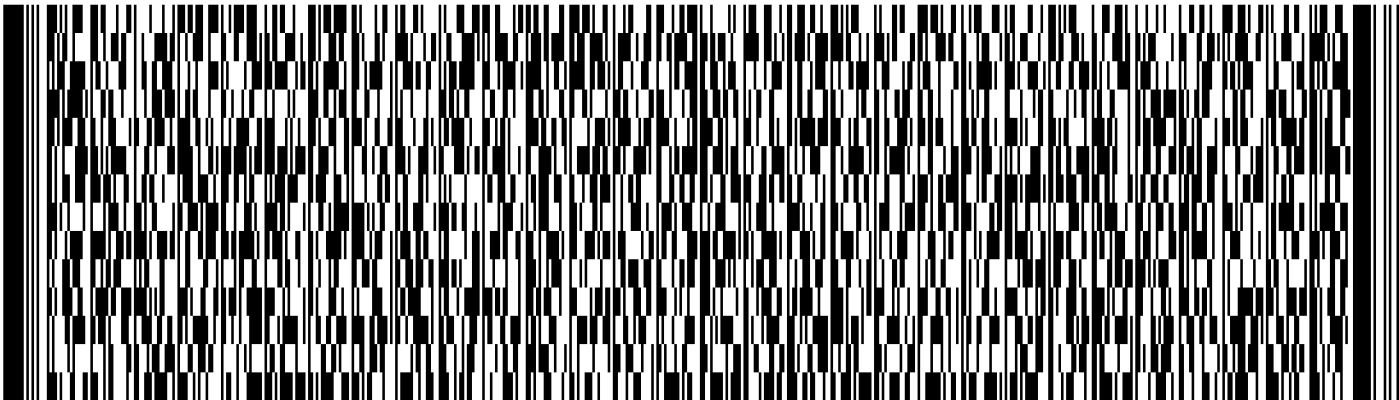
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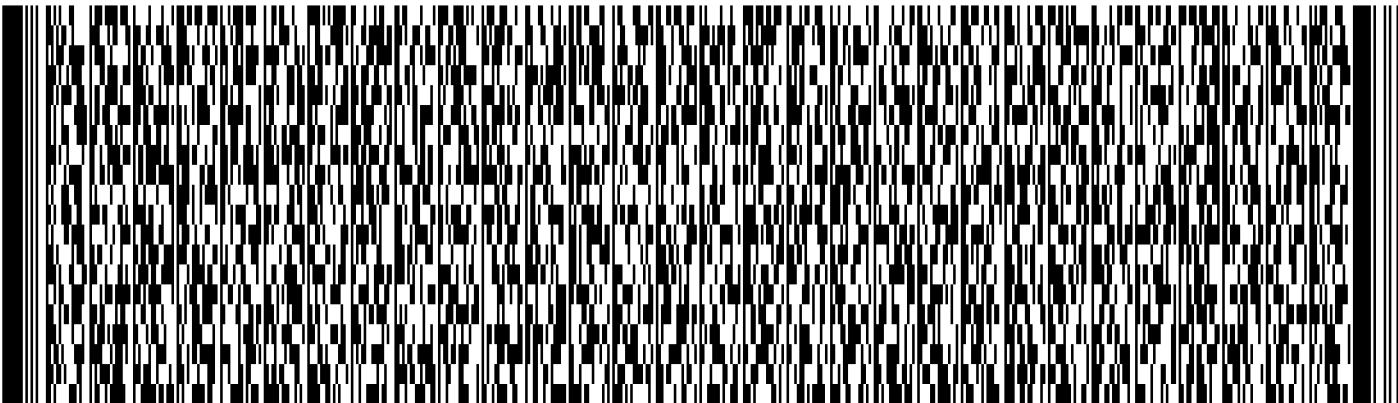


Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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